

Investment Portal – Private Market Funds

Client expects to democratize access to affordable private bonds for small investors, beginning to realize this vision through a grassroots startup. Drawing from a strong background as Chief Technology Officer (CTO) in a previous venture, Client aspires to leverage its expertise to make this innovation available worldwide. Combining experience and technical strengths aims to bridge the gap between exclusive investment opportunities and small investors, and turn this vision into a tangible and globally influential reality.

Fintech Industry

Abstract

Portal changes small-scale investing by giving special entry to top global private market funds. Their special AI chatbot is like a smart helper that answers investor questions with unique information, helping to make wise decisions by giving tailored advice. This new method breaks down walls, making big investment options more open and fun for small investors. With an emphasis on easy use and help from the experts, Portal changes how people invest. It makes it simpler for everybody to get started in investing worldwide with extra support.

Problem Statement

Many investment portals are neglecting the needs of small investors in their pursuit of high-value Private bonds, inadvertently shutting them out from potentially lucrative investment opportunities. This exclusivity presents an obstacle, impeding the inclusivity of these platforms and diminishing the involvement of smaller investors. Additionally, instilling trust and confidence in investors is a difficult feat to achieve without a secure and transparent investment platform. Small investors frequently encounter doubts about the dependability and transparency of the investment options available, ultimately causing hesitation to participate in these platforms. To overcome these obstacles, a transformative approach is necessary—one that places a priority on ensuring inclusivity.

Benefits Delivered

- **Manual KYC** took days to finish. Using a developed system, it can be **completed within 150 Seconds**.
- Small investors can buy a **Fraction of a unit**.
- AI based suggestions, helps to **improve portfolio by 25%**.
- No risk or breach of data due to **blockchain-based solution**.
- **Real-time fund** and portfolio updates.
- **Availability of each transaction's** in form of digitally signed documents.
- **70% less support team** is required.

Challenges & Limitations

- AI based model training to **provide support to investors**.
- Approval of transaction **time depending on the blockchain**.
- After user registration **KYC takes time**.



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Aspire Solutions

- Fully automated infrastructure setup and management via **Cloudformation and CI/CD pipelines**.
- Product **conceptualization and design**.
- Strapi-based headless **CMS integration** for content management.
- ShuftiPro to support Automated **KYC approval**
- **Secure Bank account integration** for an easy and quick way of investment.
- Option to invest in Fraction to support **small investors**.
- Realtime Portfolio **updates and notifications**.
- Choose private **blockchain network** for quick transaction completion.

Technologies Used

Frontend, Backend, FullStack, QA, DevOps, Blockchain, AI/ML

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Push Notifications for Live updates, real-time scores, alerts and stats. Project executed very well. I appreciate their promptness, quality of work, IT expertise and would recommend their services.

Contact Us



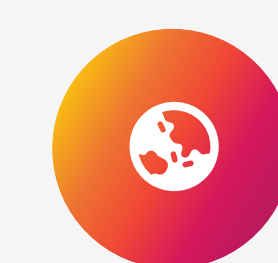
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Our Service



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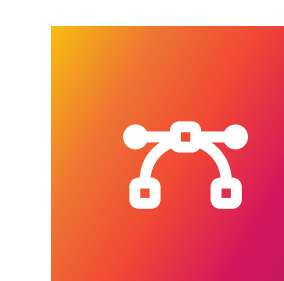
Portal Development



DevOps Service



Staff Augmentation



UI/UX Design